

California Competes

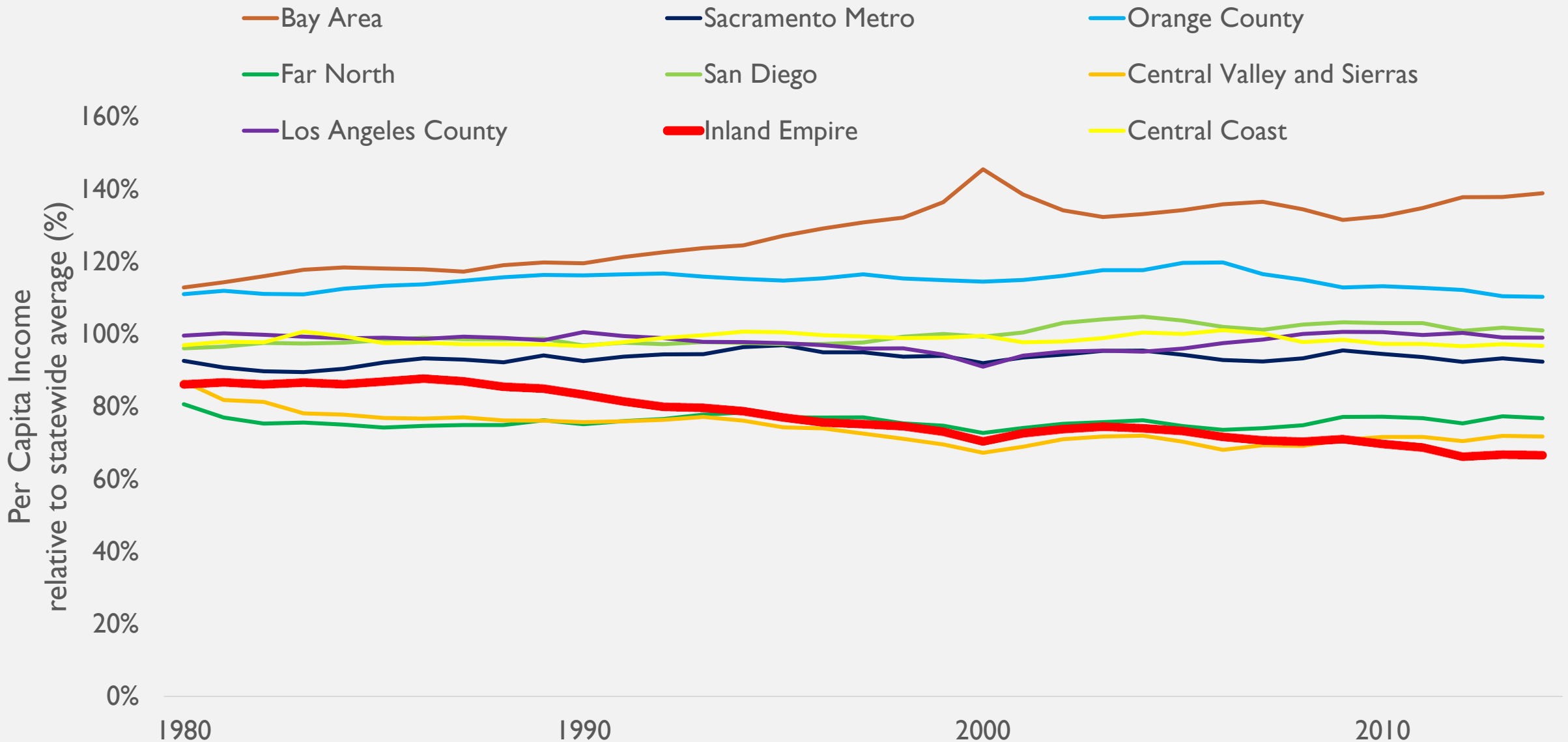
Higher Education for a Strong Economy

IMPROVING COLLEGE READINESS & DEGREE ATTAINMENT IN THE INLAND EMPIRE

OVERSIGHT HEARING
ASSEMBLY HIGHER EDUCATION COMMITTEE
SEPTEMBER 22, 2016

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THE GAPS IN PER CAPITA INCOME ACROSS CALIFORNIA'S REGIONS HAVE GROWN OVER TIME

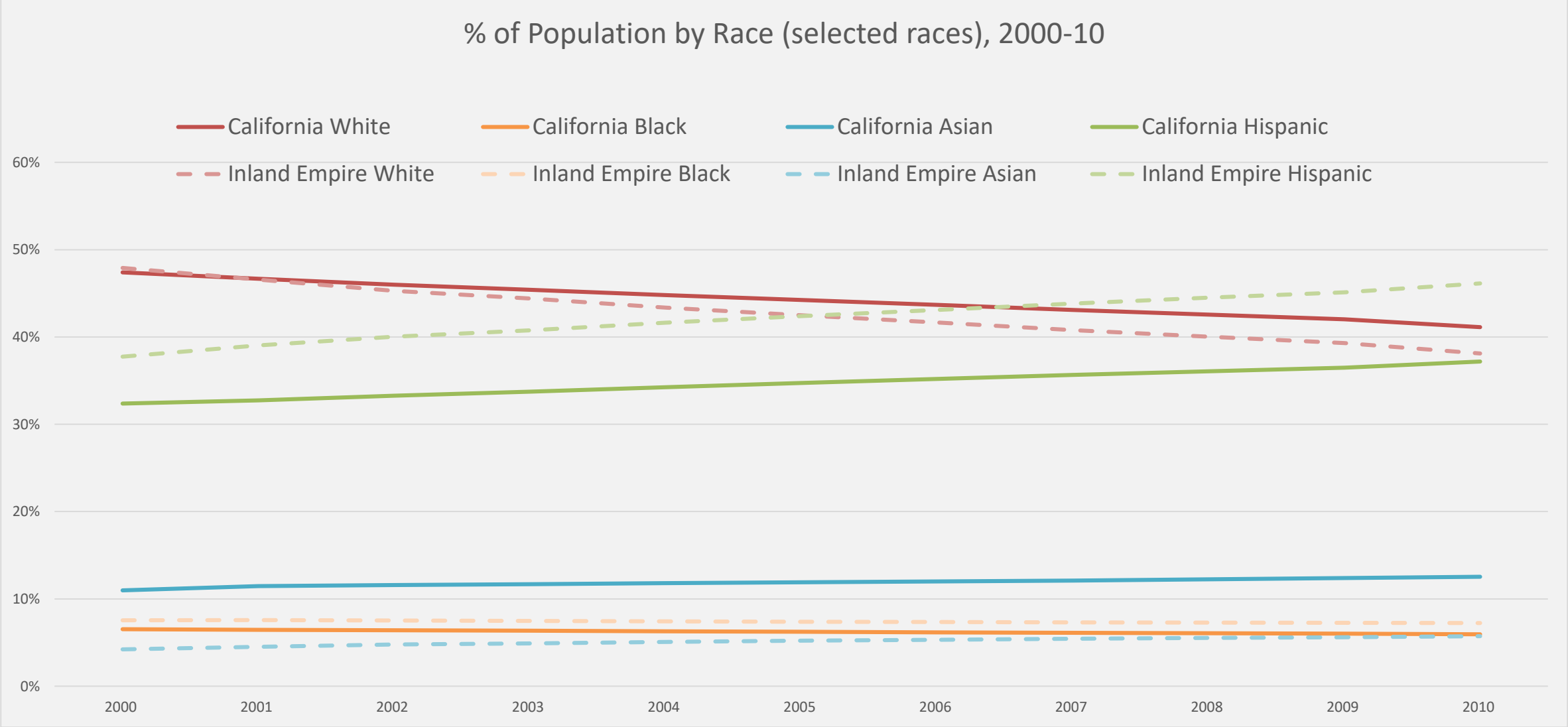


DIVING DEEPER: A COMPARATIVE LOOK AT THE INLAND EMPIRE

- General demographics
 - By Race
 - Family Income
- K-12
- Higher Education
- Workforce and Industry
- Key Takeaways

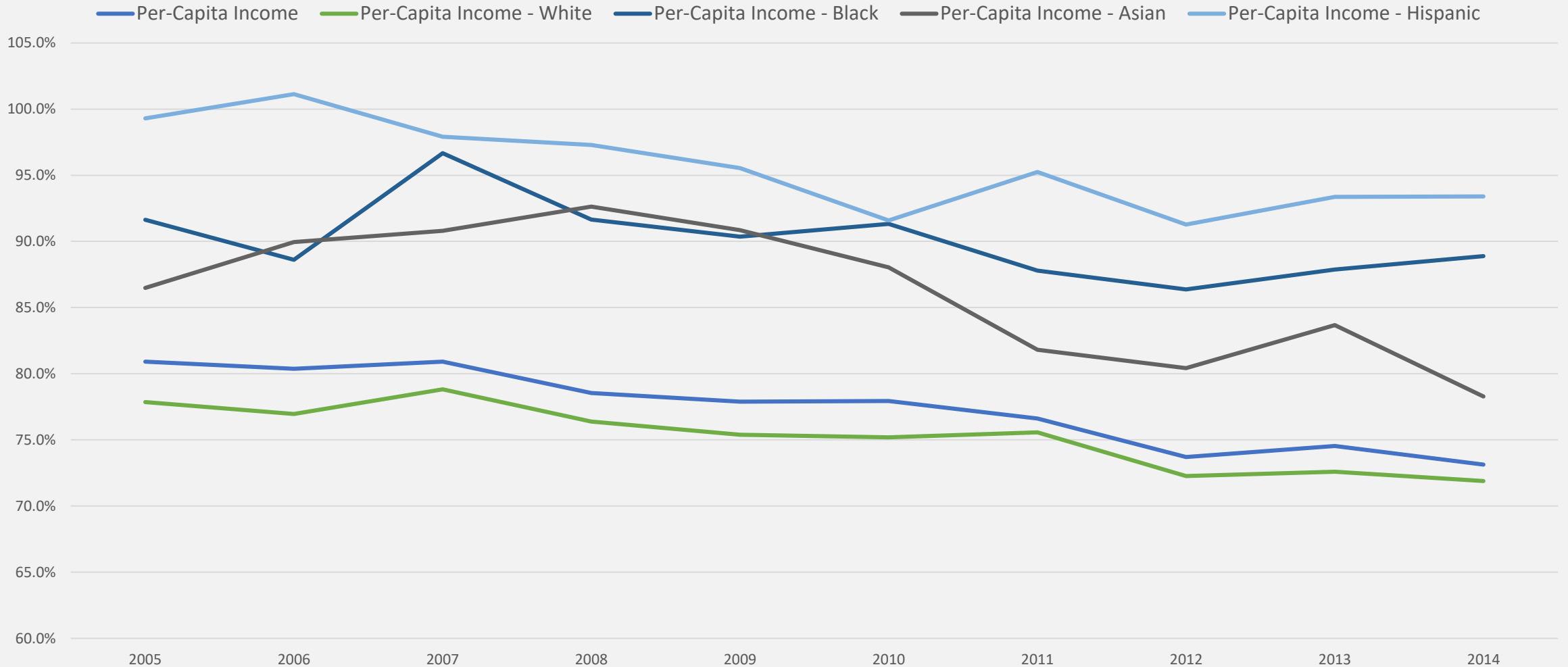
DEMOGRAPHICS

% of Population by Race (selected races), 2000-10



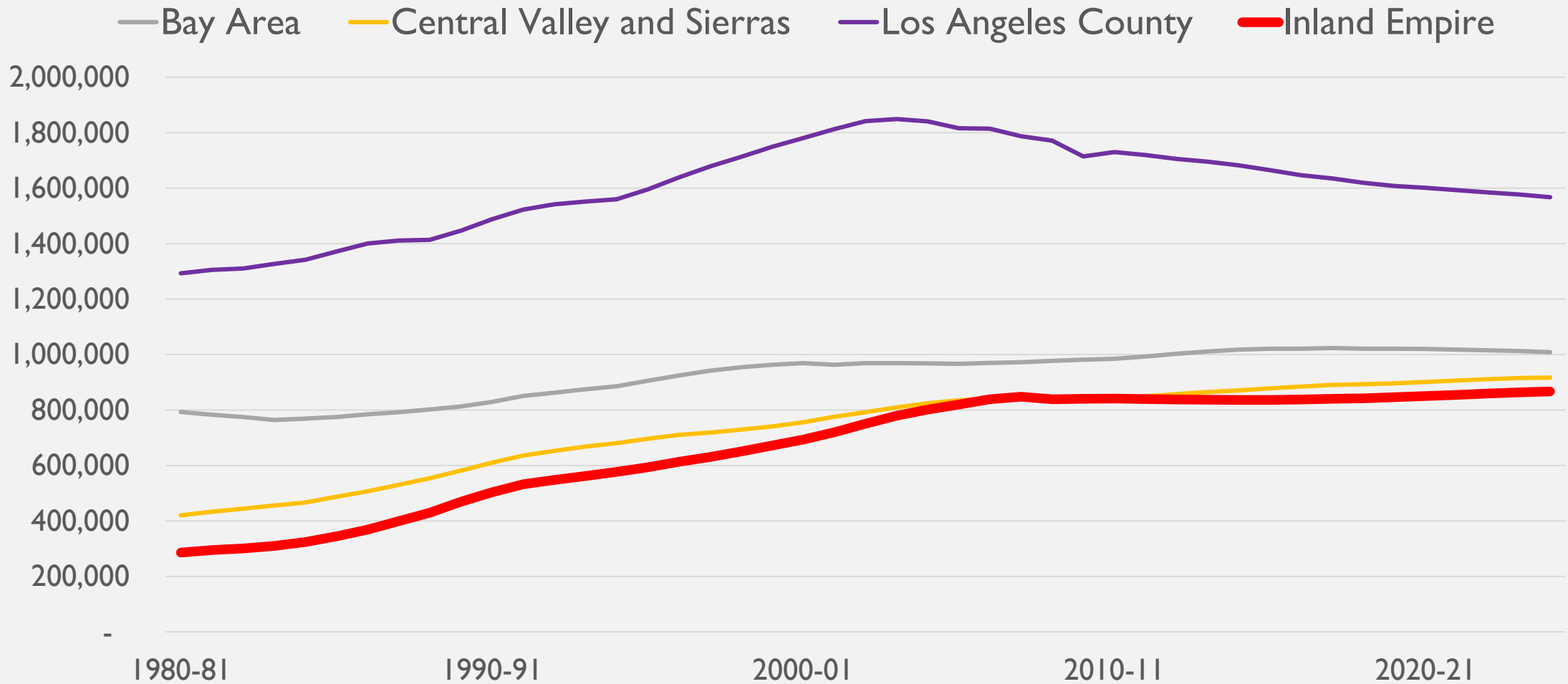
DEMOGRAPHICS

Per-Capita Income - Inland Empire (Selected Races)
As a Percentage of California Mean Household Income (for same groups)



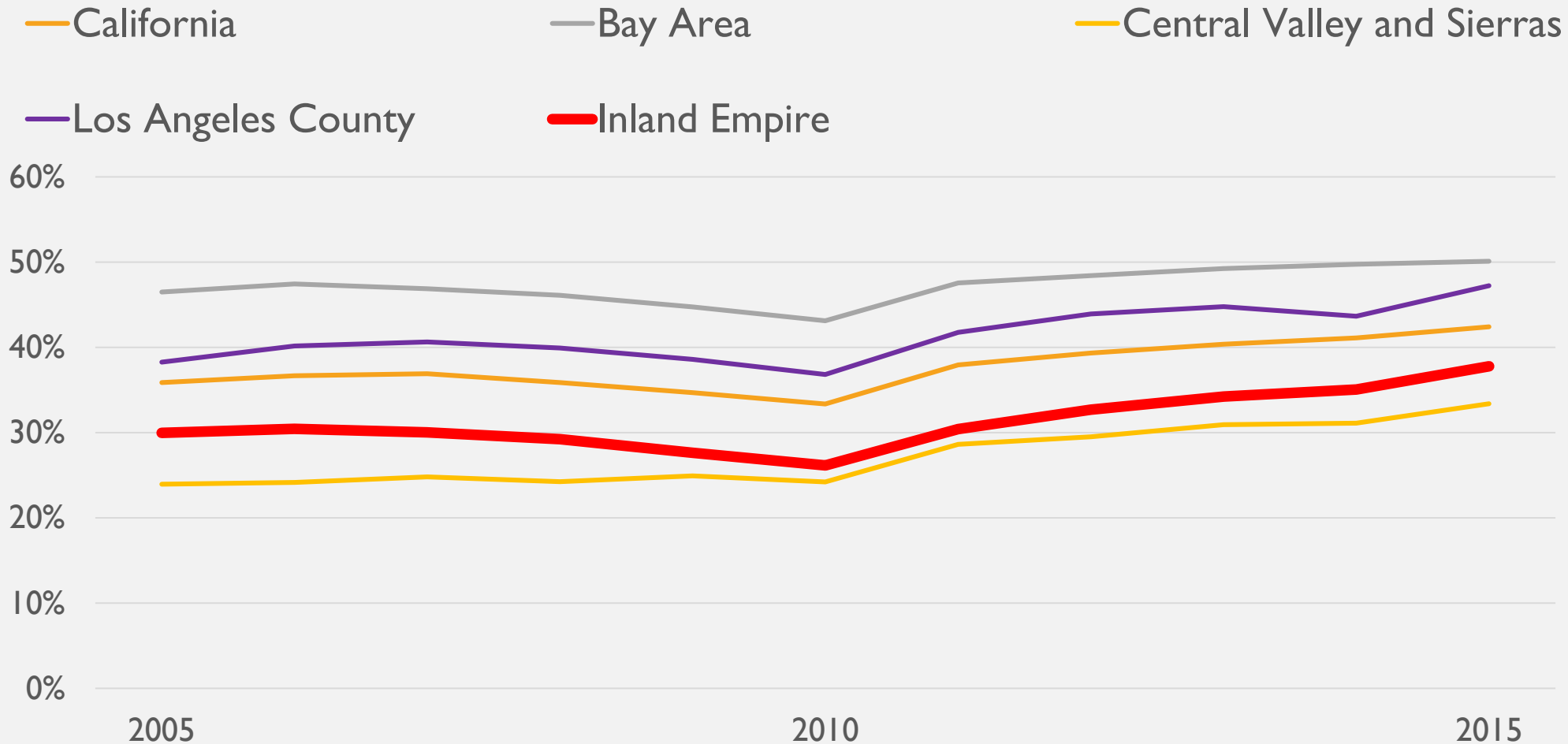
K-12 ENROLLMENT: PAST, CURRENT, PROJECTED

Total K-12 Enrollment (with Projections)



THOSE TAKING THE SAT INCREASED DRAMATICALLY...

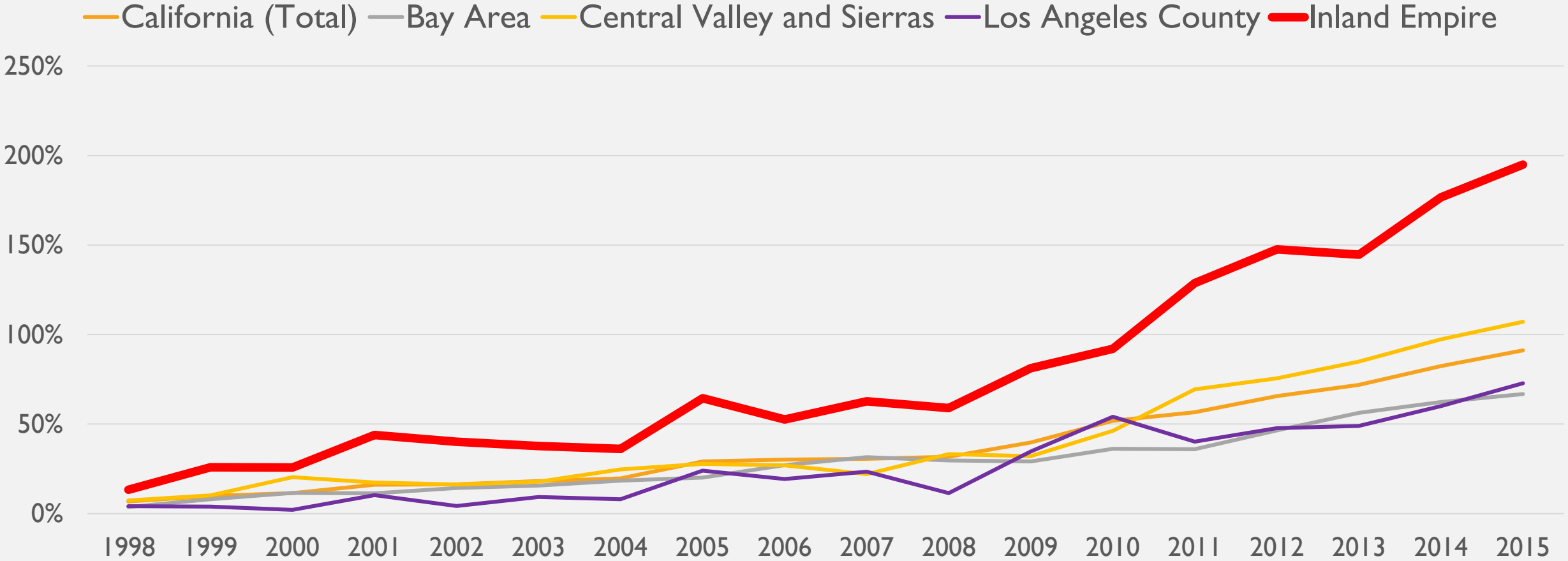
Percent of 12th Graders Taking the SAT



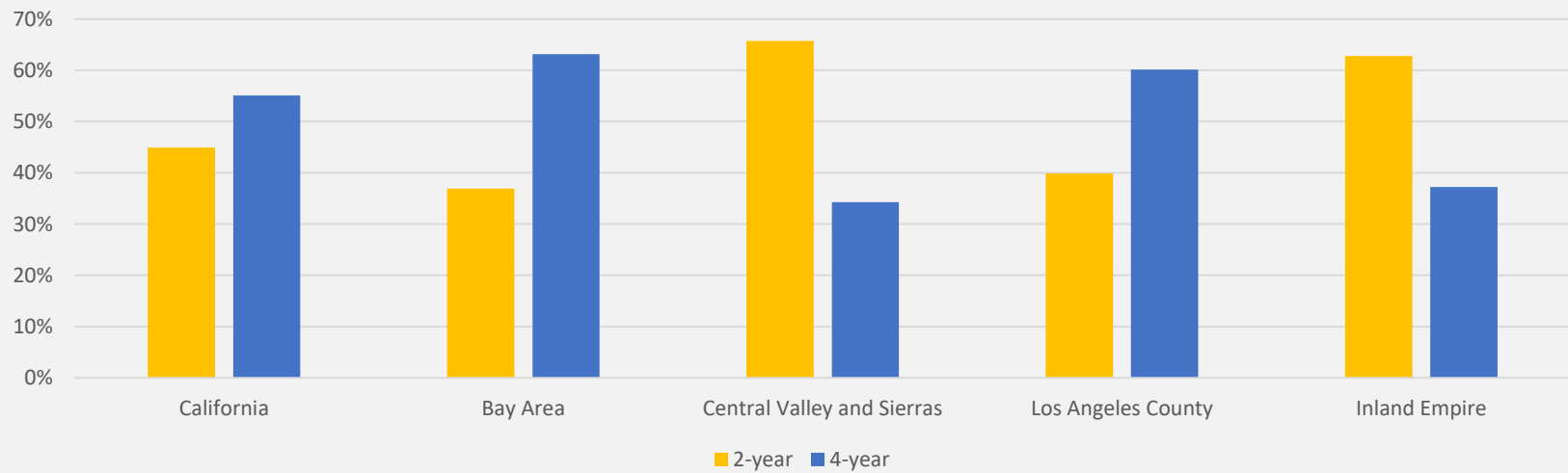
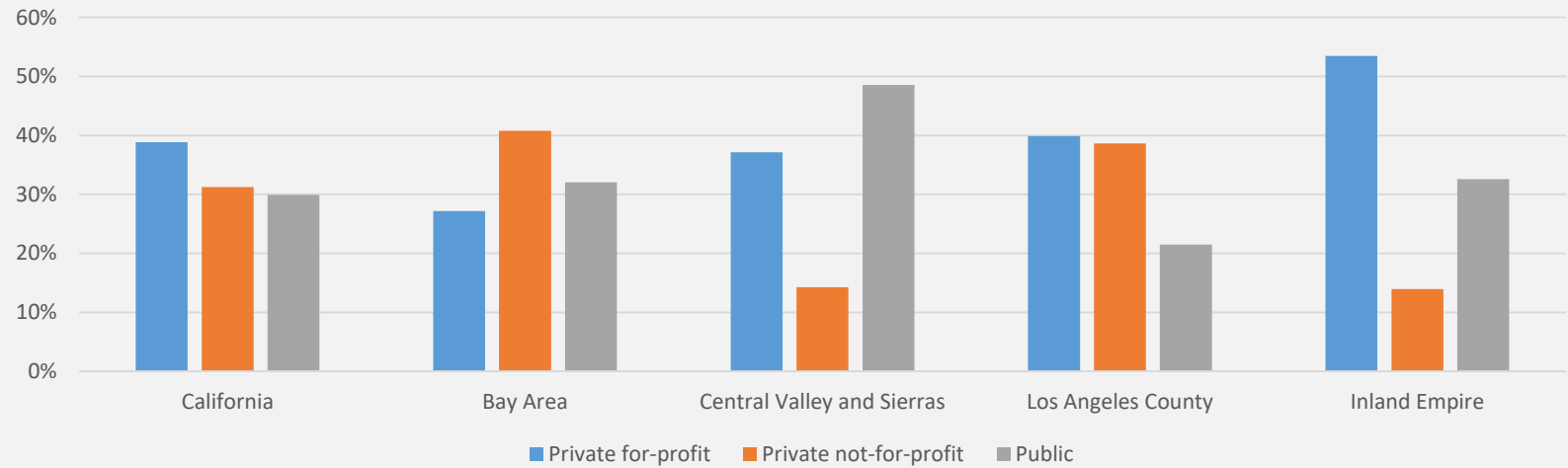
...but, the
Inland Empire
is still behind
in scores.

THE PERCENTAGE OF HS GRADS MEETING UC/CSU REQUIREMENTS HAS ALSO INCREASED DRAMATICALLY

Graduates Meeting UC/CSU Entrance Requirements
(% increase from 1997)



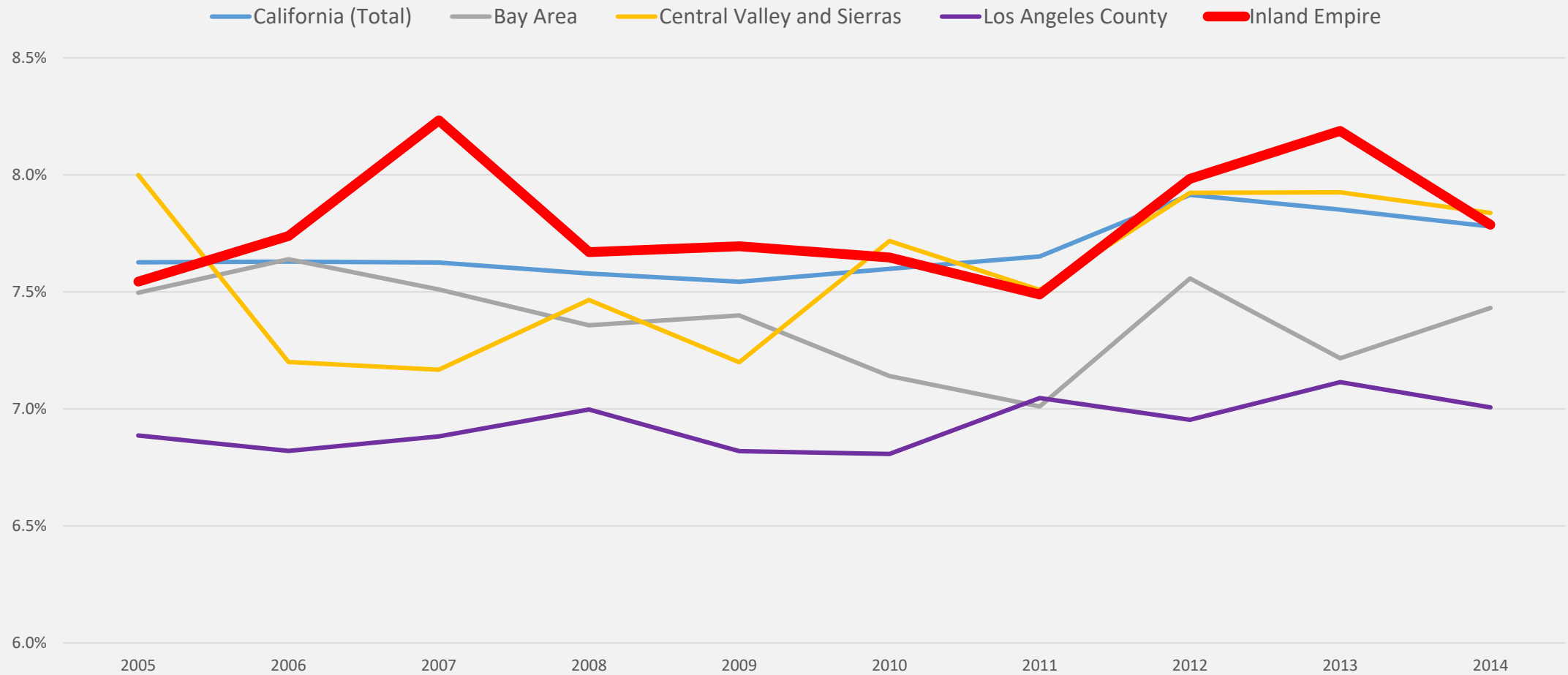
HIGHER EDUCATION INSTITUTIONS



- Inland Empire has many more for-profit institutions, relative to the state, other regions and local publics and nonprofits.
- Students in the Inland Empire have less access to four-year degree-granting institutions

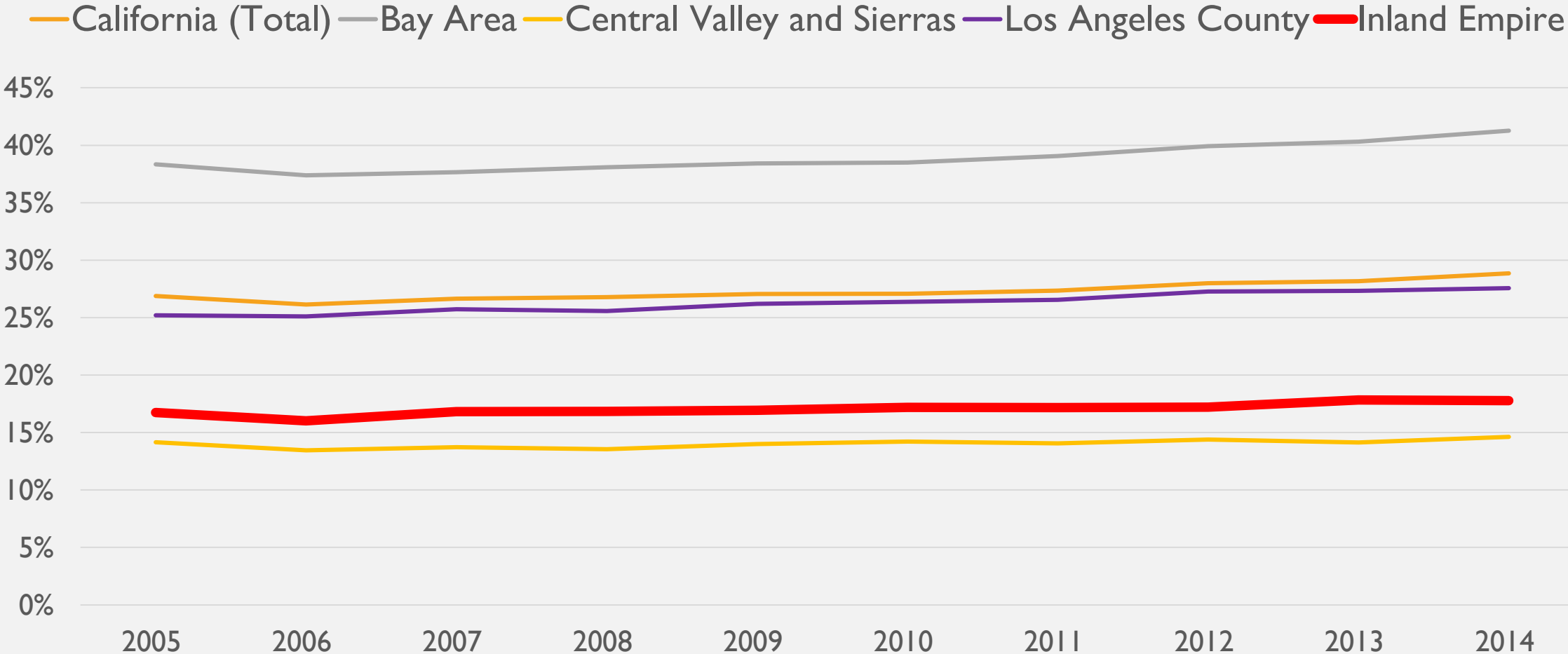
HUGE DISPARITIES ACROSS THE STATE FOR DEGREE ATTAINMENT

% of Residents (aged 25+) with an AA Degree



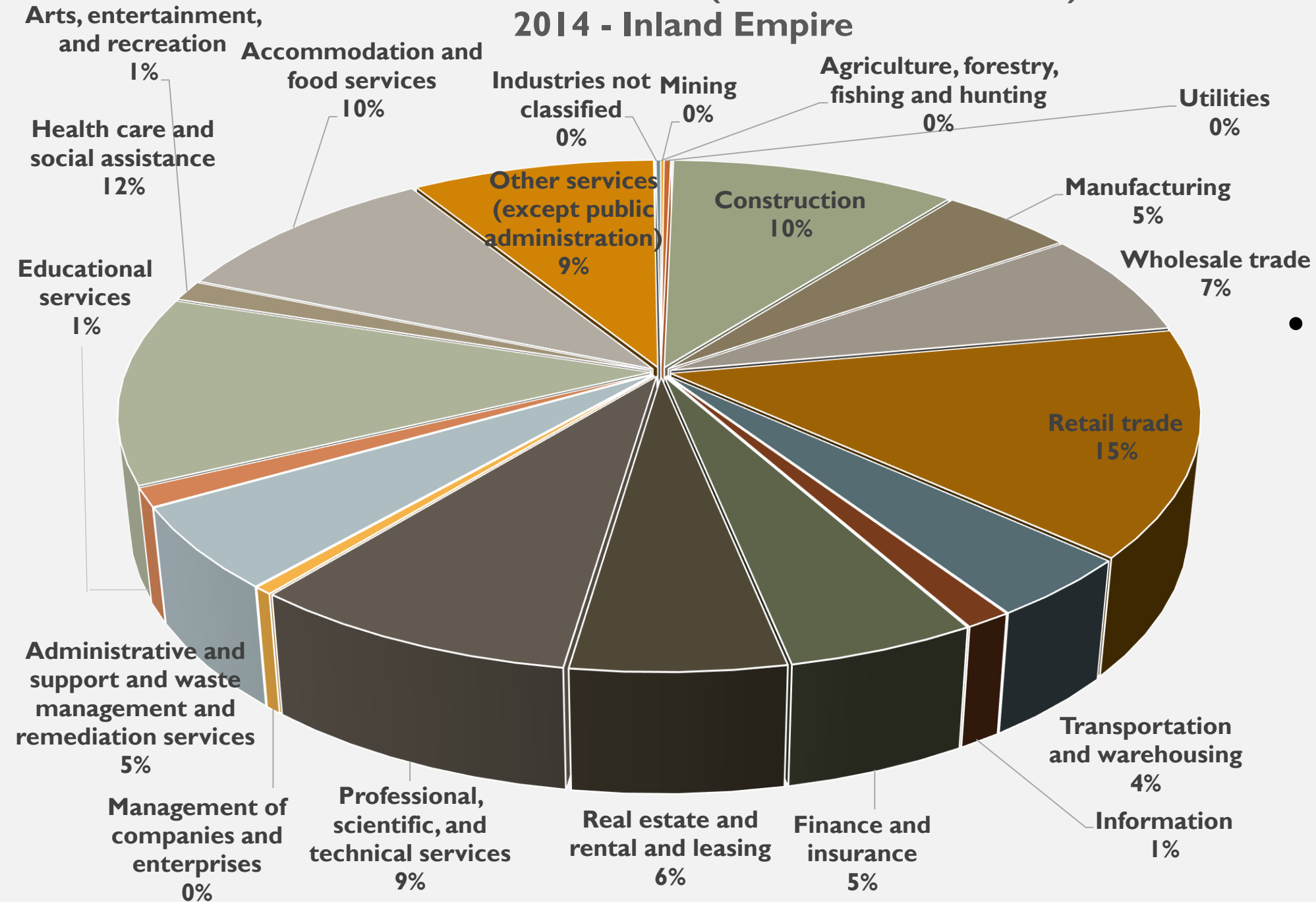
FOR BOTH ASSOCIATE'S DEGREES AND BACHELOR'S DEGREES

Percent of Residents (aged 25+) with a BA Degree or Higher



Distribution of Industries (Percent of businesses)

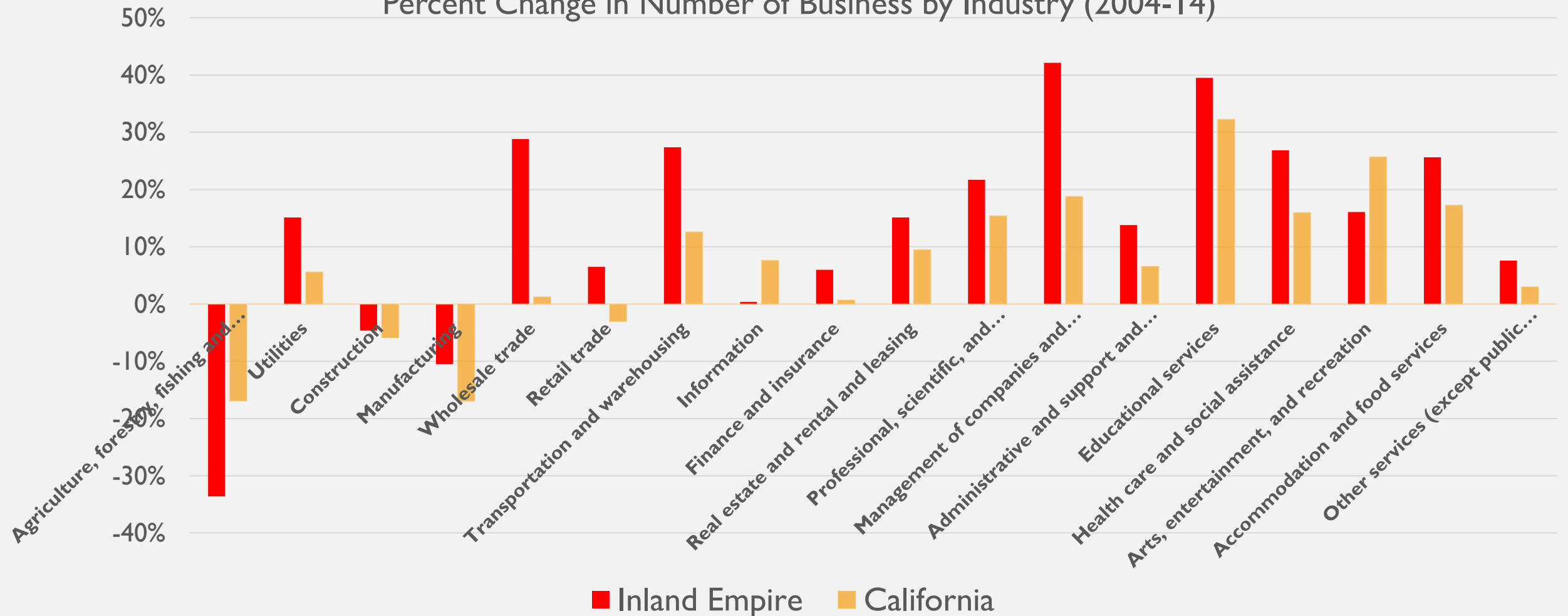
2014 - Inland Empire



- Distribution of industry has been relatively stable over last decade

SURGE IN MANAGEMENT, TRADE, AND EDUCATIONAL SERVICES, LAG IN INFORMATION AND DECLINE IN AGRICULTURE

Percent Change in Number of Business by Industry (2004-14)



KEY TAKEAWAYS

- IE has improved educational outcomes in K-12
- Educational improvements are not yet translating to economic improvements relative to other regions in the state
- Ongoing educational improvements may result in insufficient spots in existing public institutions to meet the need of those who are college ready, particularly at 4 year colleges
- How can IE provide the right employment and entrepreneurial opportunities to keep talent in the region, or attract newcomers to the region ?